| | Use these questions to review your progress each week, month and quarter. | |
|-------------------|--|---|
| Priority | Question | 1 |
| | WEEKLY | |
| 1 3- (Critical) | What can you simplify? | |
| 2 3- (Critical) | What version of yourself do you need to step into to turn your goals into your new reality? | |
| 3 3- (Critical) | What direct sales and marketing activities did you, or your dedicated team member, complete this week? | ? |
| 4 3- (Critical) | Did you use your money wisely this week? | |
| 5 2- (Important) | - What money did you make this week? | |
| 6 2- (Important) | - What is your gross revenue this week? estimated take home? total clients? | |
| 7 2- (Important) | - Did you pay your scheduled expenses this week? | |
| 8 2- (Important) | - What where total team expenses? | |
| 9 2- (Important) | Did you review your bank accounts for any errors or double charges? | |
| 10 3- (Critical) | Did you answer all client emails? all priority emails and message? | |
| 11 2- (Important) | Did you purchase priority items need? | |
| 12 1- (Normal) | Did you review your action plan (your plan for a healthy, thriving business)? | |
| 13 2- (Important) | Did you update AcuityScheduling (your scheduling tool)? | |
| 14 1- (Normal) | Did you sort your (a) desktop (b) random notes (c) bookmarks? | |
| | MONTHLY | |
| 15 3- (Critical) | What did you do well this month? Are you selling every day? How are you actually empowering women? | |
| 16 3- (Critical) | Did you save/plan for taxes? Keep legal items up-to-date? | |
| 2- (Important) | Did you select topics for upcoming content + social calendar in the coming month? | |
| | QUARTERLY | |
| 18 2- (Important) | Did you review/update your action plan (your plan for a healthy, thriving business)? | |
| 19 2- (Important) | Did you set aside time (1 Day) to plan for the next 90 days? | |